



The European voice of the
adhesive and **sealant industry**

Free FEICA Webinar

Adhesives and sealants, enablers of the EU Green Deal

14 October 2020



Speakers and panellists



Roland Albers (Bostik BV)
President, **FEICA** - The Association of the European Adhesive and Sealant Industry



Kristel Ons
Secretary General, **FEICA** - The Association of the European Adhesive and Sealant Industry



Maria Spyraki,
Member of the **European Parliament**, Full European Parliament's Committee on Industry, Research and Energy (ITRE) Member



Erwin Annys
Head of Unit - Support and Enforcement, **ECHA** - European Chemicals Agency



Peter Boris Schmitt
Corporate Director and Head of EU Office Public Affairs & Governmental Relations, **Henkel AG & Co. KGaA**
- Chair of the FEICA European Advocacy Group



Péter Krüger
Vice President Physics, **Covestro Deutschland AG**
- Chair of the FEICA Sustainable Development Committee



Christophe Sykes
Director General, **CPE** - Construction Products Europe



Moderated by
Philip Bruce
PJB Chemical Consulting Ltd.

EU Competition Law Compliance

- ✓ **DON'T** discuss the prices your company will charge customers
- ✓ **DON'T** discuss discounts, terms of condition of sales, warranty terms, profits or profit margins, market shares, bids or the intend to bid, rejection or termination of customers, market sales territories
- ✓ **DON'T** propose or discuss any proposal, in absence of specific legal guidance, that the Association sponsors or engage in any activity which may have the effect of producing an adverse economic impact on some competing companies

This list is non-exhaustive.



FEICA[®] *sustainability vision*

The adhesive and sealant industry is committed to enabling a growing population to live a better life and to use the planet's resources responsibly and efficiently.

Webinar outline

13.00 Welcome, by **Roland Albers**, FEICA President (Bostik BV)

13.05 “Adhesives and sealants, enablers of the EU Green Deal”, by **Kristel Ons**, FEICA Secretary General

13.20 “Understanding the new foundations of sustainability: Chemicals Strategy for Sustainability and the Renovation Wave”, by **Maria Spyra**, MEP, EU Parliament

13.35 Panel debate, with

- **Kristel Ons**, Secretary General, FEICA
- **Maria Spyra**, Member of the EU Parliament
- **Erwin Annys**, Head of Unit, Support and Enforcement, ECHA
- **Christophe Sykes**, Director General, Construction Products Europe
- **Peter Boris Schmitt**, Corporate Director and Head of EU Office Public Affairs & Governmental Relations, Henkel
- **Péter Krüger**, Vice President Physics, Covestro

Moderated by **Philip Bruce**, PJB Chemical Consulting Ltd.

13.50 Q&A

14.00 Close of the webinar

FEICA facts and figures

FEICA represents more than **800 adhesives and sealants producers in Europe**, through its National Association Members in 16 countries, 25 Direct Company Members and 19 Affiliate Company Members.

The adhesive and sealant industry*

- represents about **2%** of the total European chemical industry's turnover
- contributes more than **17 billion euros** to the EU economy
- **employs** more than 45,000 people
- invests about **470 million euros** on **Research and Development**



* source: FEICA / Smithers

FEICA Membership

15 National Associations representing 16 countries +800 members



25 Direct Company Members



19 Affiliate Company Members

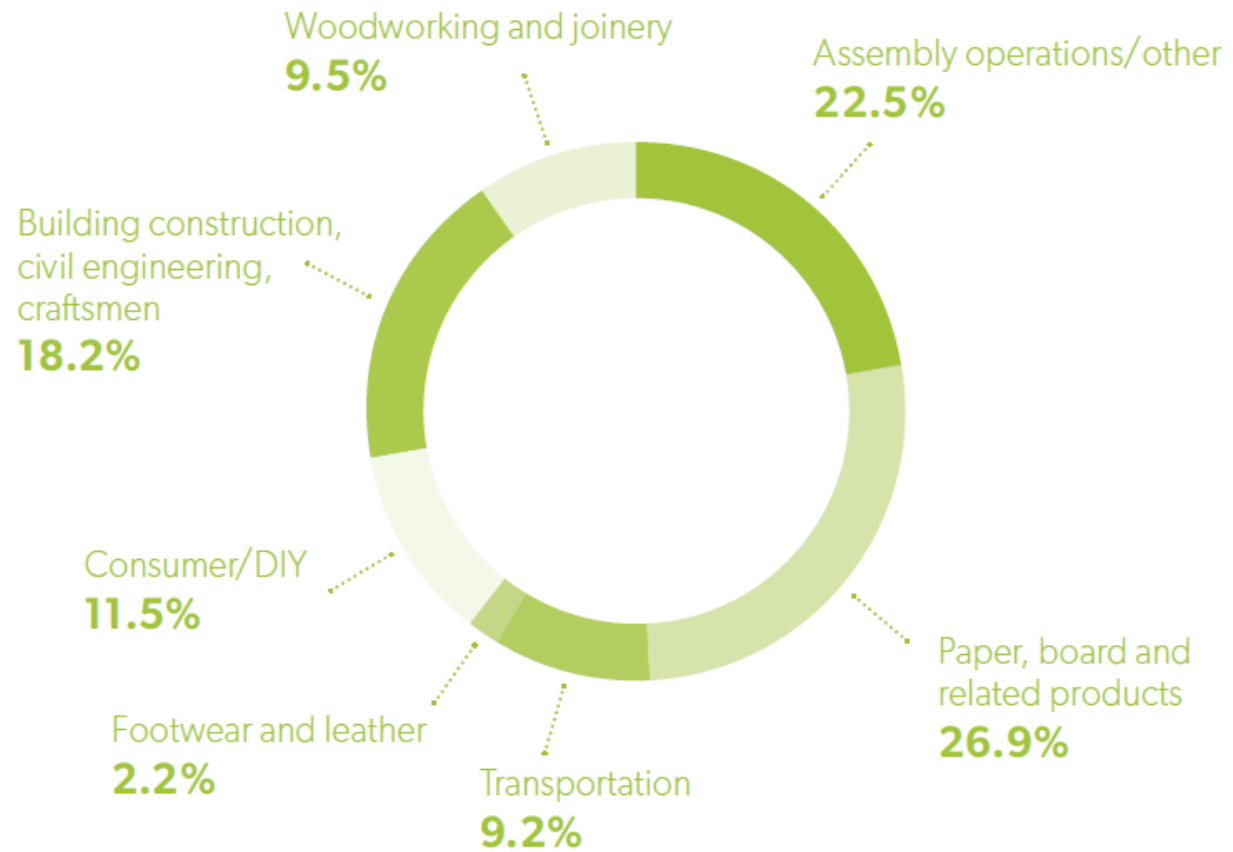


Markets



The European adhesive and sealant market 2020 End-use sectors

€17.1bn



FEICA Key Projects



**Adhesives and sealants,
enablers of the EU Green Deal**
Good Practice Stories
**EU Circular Economy Stakeholders
Platform**



Food contact
Paper & Packaging



Construction
**FEICA Model Environmental
Product Declarations (EPDs)**
Renovation Wave



**Registration, Evaluation, Authorisation and
Restriction of Chemicals (REACH)**
Safe Use of Mixtures
Exposure Scenarios
Classification, Labelling and Packaging



A safe future for polyurethane products
One-Component Foam Test Methods



Education
Training



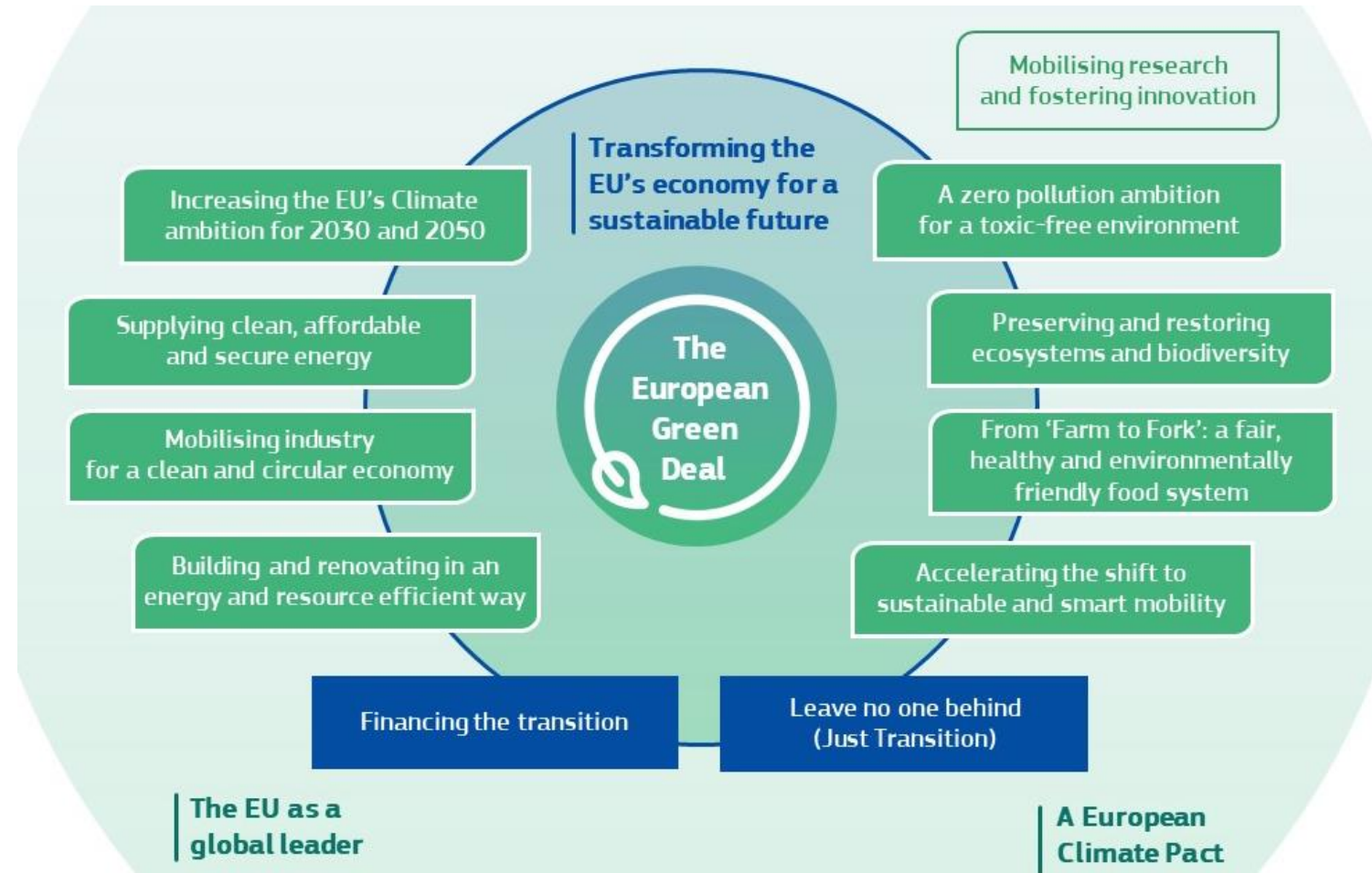
The FEICA/EURADH Award for Innovative Adhesion Science

EU Green Deal - The anchor strategy of the EU

An ambitious package of measures

- Renovation Wave for Buildings
- Circular Economy Action Plan
- EU Industrial Strategy
- Chemicals Strategy for Sustainability
- Sustainable Product Policy Initiative
- Strategy for a Sustainable Built Environment
- Zero pollution action plan water-air-soil, ...

and many more ...



EU Green Deal

Ambitious ... and with some challenges

Regulatory framework

- Need for a sound, science-based proportioned regulatory framework
- Regulatory predictability
- Focus on risk, not hazard
- Align and streamline legislation

Innovation

- Research & development
- Sustainable by design
- Development of technologies necessary for a circular economy
- Skilled work force

Single market

- Support SMEs
- EU autonomy
- Smooth functioning of EU market
- International harmonised standards

Unprecedented circumstances

- COVID-19 public health crisis
- Brexit

➤ **Industry is essential to help deliver solutions for a climate neutral Europe by 2050**

Adhesives and sealants closing the loop

- Energy savings
- Material efficiency
- Repairability
- Durability
- Recycling



Adhesives and sealants | Key Sustainability Role

The adhesive and sealant industry generates **significant improvements, savings and CO2 emission reductions** in a broad range of applications

Examples of innovations are described in the **Good Practices** on the FEICA website and on the **EU Commission's European Circular Economy Stakeholder Platform**.



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14 October 2020



Maria Spyraiki, MEP

- Rapporteur for the opinion “Maximising the energy efficiency potential of the EU building stock” on behalf of the European Parliament’s Committee on the Environment, Public Health and Food Safety (ENVI).
- European People’s Party (EPP) Co-sponsor on the Motion for Resolution (MfR) on Chemicals Strategy for Sustainability
- Full European Parliament’s Committee on Industry, Research and Energy (ITRE) Member
- Substitute ENVI Committee Member



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Thank you for joining

More info is available on the FEICA website:

- [Adhesives and sealants, enablers of the EU Green Deal \(PDF\)](#)
- [The Circular Economy, the role of adhesives and sealants \(PDF\)](#)
- <https://www.feica.eu/our-priorities/sustainable-development>
- <https://www.feica.eu/our-priorities/good-practice>
- <https://www.feica.eu/our-priorities/edps>
- <https://www.feica.eu/our-priorities/innovation>